Business and Professional Finance
Confidential Assets & Liabilities Statement

Surname: **Forenames:**

ASSETS	Current Estimated Value	LIABILITIES	Value
(1) Private Dwelling House	£	(1) Mortgage Outstanding	£
(2) Other Property	£	(2) Mortgage Outstanding	£
(3) Other Property	£	(3) Mortgage Outstanding	£
Please append details of all other properties owned		Please append details of all other outstanding mortgages	
Personal Effects (including cars)	£	Annual Credit/Hire Purchase Commitments	£
(1) Bank/Building Society Deposit Account	£	(1) Bank Overdraft	£
(2) Bank/Building Society Deposit Account	£	(2) Bank Overdraft	£
Deposit Paid	£	Tax	£
Investments	£	(1) Other	£
Equity in Companies		(2) Other	£
TOTAL ASSETS	**£**	**TOTAL LIABILITIES**	**£**

Name & Address of Lender 1:

Name & Address of Lender 2:

Name & Address of Lender 3:

Any other Lenders No _____ Yes ____ If yes please append details

Details of Directorships:

Signed _ **Date** _